

Sharing NZW member data and information with Regional Associations

NZW can provide regional associations with information from NZW's database about NZW member organisations and key contacts in their region.

NZW also holds information about regional associations, their staff and volunteer contacts.

Key staff within regional associations can access information from the NZW system directly via:

- 1. A dedicated SharePoint site for Regional Associations; and
- 2. The Regional Association view in the **NZW Portal**.

Regional Association SharePoint Site

NZW has set up a dedicated <u>SharePoint Site</u> for Regional Association personnel. The SharePoint site includes Quick Links to information on the Member website, policies and user guides, Regional Membership Meeting Agendas and Minutes, Calendars etc. A screenshot of the site is set out below.

It also includes document folders that nominated personnel from each region can access, as well as specific restricted regional folders. The restricted folders hold information about NZW members in that specific region.

Authorised personnel from each regional association will be able to access and download information about NZW members in their regions from their regions folder in SharePoint. Including:

- Organisations: Name of Parent and child organisation, Postal and Physical Address, GIS coordinates of vineyards, type of organisation and NZW membership;
- Contacts: Name, Postal Address, email, phone numbers, Position and NZW Roles (e.g. voting, HO, Brand, Marketing, Property Manager, Legal Owner, Lessee etc).

This information can be used to assist regional associations to contact NZW members in your region to offer support and provide information. It can also be used to assist to create and maintain your own regional membership database and obtain consent. The information will be periodically updated by NZW.

New Zealand Wine	NZW – Regional Associations				
> Home	+ New 🗸 🛞 Page details 🕞 Preview 🖾 Analytics				
Documents					
> Links	NZW – Regional Associations				
> Recent					
General	NZW – Regional Associations Documents	S	See	all Quick Links	
RA – Northland	+ New Y T Upload Y 🕀 Edit in grid vie	ew ಢ Sync …	⊟ All Documents ∨ ①		
RA - Auckland	🔿 🗅 Name 🗸	Modified ~	Modified By ~	Public Website	Member's Site
RA - Gisborne RA – Hawkes Bay	Comms	50 minutes ago	Karen Bryant	Public Website	Login NZW Portal
RA - Wairarapa	Governance & Minutes	49 minutes ago	Karen Bryant	Calendars	
RA - Marlborough	Policies and User Guides	About an hour ago	Karen Bryant		
RA - Nelson	^{S'} Reports	49 minutes ago	Karen Bryant		
RA – North Canterbury	test folder	6 days ago	Ricoh Mailbox	Comms Calendar	Events & Activities Calendar Meetings Calendar
RA – Waitaki Valley	Document.docx	6 days ago	Ricoh Mailbox	1	
RA – Central Otago					

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NZW Portal

NZW can set up regional association staff so they can view organisations and key contacts relevant to their region in the Portal.

The Portal view is <u>view only</u> and there is no ability to download or export the information. This is a necessary security measure to ensure that NZW's database is not erroneously amended. However, as noted, this information can be downloaded from SharePoint.

Below is an example screenshot of the NZW Portal view.



New / My Account

Search Organisations

Search Organisation
Q

Search Organisation
Search Organisation
Q

Type
Site ID
Region
Parent Organisation
Postal Address
Colspan="4">Colspan="4">Q

Filter Type
Site ID
Region
Parent Organisation
Pilter Physical Address
Postal Address
Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4">Colspan="4"Colspan="4">Colspan="4"Colspa="4"Colspan="4"Colspan="4"Colspan="4"Colspan=

Remember: any information provided to you must be treated in accordance with the Privacy Act 2020 the requirements of your Regional National Relationship Agreement.

Please contact <u>karen@nzwine.com</u> who can provide access to the SharePoint site and provide NZW Portal Regional Association access if you do not already have it.

If you have any questions about your obligations relating to the use of the information received please contact <u>anna.cameron@nzwine.com</u>.